

mergermarket league tables of financial advisers to global M&A for Q3 2007

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Global League Tables of Financial Advisers

League Table of Financial Advisers to Global M&A: Value

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
1	1	Goldman Sachs	1,012,826	305
3	2	Citigroup	972,862	306
2	3	Morgan Stanley	950,425	231
4	4	JPMorgan	821,530	243
5	5	Merrill Lynch	687,247	222
9	6	Lehman Brothers	661,086	168
6	7	Credit Suisse	656,033	228
8	8	Deutsche Bank	644,158	152
7	9	UBS	632,901	267
10	10	Lazard	365,366	134
11	11	Rothschild	323,301	230
14	12	ABN AMRO	243,404	140
13	13	Banc of America Securities	198,137	86
30	14	Greenhill & Co	179,816	26
12	15	BNP Paribas	174,755	84
33	16	RBC Capital Markets	157,837	75
32	17	CIBC World Markets	140,888	84
20	18	Bear, Stearns & Co	130,696	53
29	19	Santander Global Banking and Markets	120,225	11
365	20	Barclays Bank	102,460	9

League Table of Financial Advisers to Global M&A: Volume

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
3	1	Citigroup	972,862	306
11	2	Goldman Sachs	1,012,826	305
5	3	UBS	632,901	267
4	4	JPMorgan	821,530	243
9	5	Morgan Stanley	950,425	231
6	6	Rothschild	323,301	230
7	7	Credit Suisse	656,033	228
2	8	KPMG Corp Fin	51,021	224
12	9	Merrill Lynch	687,247	222
8	10	Deloitte	45,328	193
1	11	PricewaterhouseCoopers Corp Fin	83,947	189
16	12	Lehman Brothers	661,086	168
10	13	Ernst & Young	60,505	168
14	14	Deutsche Bank	644,158	152
15	15	ABN AMRO	243,404	140
13	16	Lazard	365,366	134
18	17	M&A International Inc	4,838	98
20	18	Banc of America Securities	198,137	86
21	19	BNP Paribas	174,755	84
23	20	CIBC World Markets	140,888	84

Global League Tables of Financial Advisers

League Table of Financial Advisers to Global Buyouts: Value

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
1	1	Citigroup	271,534	47
6	2	Goldman Sachs	184,065	33
3	3	Deutsche Bank	160,699	20
9	4	Merrill Lynch	144,353	25
7	5	Morgan Stanley	136,951	26
10	6	Lehman Brothers	124,468	24
5	7	JPMorgan	116,051	22
4	8	Banc of America Securities	100,743	14
2	9	Credit Suisse	88,344	35
13	10	Bear, Stearns & Co	55,013	11
-	11	TD Securities	48,471	3
18	12	Royal Bank of Scotland Group	48,059	1
14	13	UBS	40,000	30
22	14	PricewaterhouseCoopers Corp Fin	36,505	47
28	15	HSBC Bank	35,860	5
40	16	UniCredit Group	30,986	6
8	17	Wachovia Corporation	23,856	9
43	18	Perella Weinberg Partners	21,912	3
12	19	Macquarie Bank	11,760	5
29	20	Dresdner Kleinwort	11,614	9

League Table of Financial Advisers to Global Buyouts: Volume

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
5	1	Citigroup	271,534	47
1	2	PricewaterhouseCoopers Corp Fin	36,505	47
2	3	Deloitte	8,764	40
6	4	Credit Suisse	88,344	35
14	5	Goldman Sachs	184,065	33
4	6	Ernst & Young	7,414	33
3	7	KPMG Corp Fin	8,052	32
7	8	UBS	40,000	30
10	9	Morgan Stanley	136,951	26
13	10	Merrill Lynch	144,353	25
11	11	Lehman Brothers	124,468	24
9	12	JPMorgan	116,051	22
12	13	Deutsche Bank	160,699	20
8	14	Rothschild	9,872	19
19	15	Banc of America Securities	100,743	14
20	16	BDO Corporate Finance	461	14
24	17	Bear, Stearns & Co	55,013	11
18	18	ABN AMRO	11,020	10
23	19	Wachovia	23,856	9
29	20	Dresdner Kleinwort	11,614	9

Note: based on firms advising the bidder on buyout deals

Pan-European League Tables

League Table of Financial Advisers to European M&A: Value

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
4	1	Citigroup	409,546	122
1	2	Morgan Stanley	400,864	110
2	3	Goldman Sachs	364,796	113
3	4	JPMorgan	357,313	102
5	5	UBS	340,320	136
6	6	Merrill Lynch	309,190	97
8	7	Deutsche Bank	279,224	98
9	8	Credit Suisse	267,997	94
7	9	Rothschild	231,333	203
16	10	Lehman Brothers	225,330	56
11	11	Lazard	199,285	91
13	12	ABN AMRO	159,621	104
10	13	BNP Paribas	123,788	65
27	14	Santander Global Banking and Markets	88,959	10
228	15	Barclays Bank	73,853	6
24	16	Mediobanca	65,887	34
72	17	RBC Capital Markets	64,087	19
28	18	Greenhill & Co	63,992	16
66	19	Perella Weinberg Partners	60,666	8
35	20	Banca IMI/Intesa Sanpaolo	60,648	22

League Table of Financial Advisers to European M&A: Volume

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
3	1	Rothschild	231,333	203
4	2	Deloitte	31,115	164
1	3	KPMG Corp Fin	27,565	164
9	4	UBS	340,320	136
2	5	PricewaterhouseCoopers Corp Fin	47,727	135
5	6	Ernst & Young	38,188	125
8	7	Citigroup	409,546	122
15	8	Goldman Sachs	364,796	113
10	9	Morgan Stanley	400,864	110
11	10	ABN AMRO	159,621	104
6	11	JPMorgan	357,313	102
13	12	Deutsche Bank	279,224	98
12	13	Merrill Lynch	309,190	97
14	14	Credit Suisse	267,997	94
7	15	Lazard	199,285	91
18	16	M&A International Inc	2,366	71
17	17	BNP Paribas	123,788	65
22	18	Lehman Brothers	225,330	56
19	19	Close Brothers Group	8,991	42
23	20	BDO Corporate Finance	2,233	42

Pan-European League Tables

League Table of Financial Advisers to European Buyouts: Value

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
1	1	Citigroup	37,126	10
30	2	UniCredit Group	30,986	6
25	3	Merrill Lynch	27,942	7
6	4	JPMorgan	27,416	6
9	5	Goldman Sachs	17,869	12
13	6	Credit Suisse	15,943	12
16	7	UBS	13,281	12
11	8	PricewaterhouseCoopers Corp Fin	12,158	40
45	9	Mediobanca	10,992	5
2	10	Macquarie Bank	10,335	3
19	11	Dresdner Kleinwort	10,314	6
5	12	Deutsche Bank	10,216	5
20	13	HSBC Bank	8,896	4
10	14	Deloitte	8,702	37
3	15	Rothschild	6,959	16
18	16	Ernst & Young	6,846	29
26	17	KPMG Corp Fin	6,340	28
-	18	Gruppo Banca Leonardo	6,195	4
192	19=	Drueker & Co	6,195	3
-	19=	Eidos Partners	6,195	3

League Table of Financial Advisers to European Buyouts: Volume

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
2	1	PricewaterhouseCoopers Corp Fin	12,158	40
1	2	Deloitte	8,702	37
4	3	Ernst & Young	6,846	29
3	4	KPMG Corp Fin	6,340	28
5	5	Rothschild	6,959	16
10	6	BDO Corporate Finance	460	13
20	7	Goldman Sachs	17,869	12
28	8	Credit Suisse	15,943	12
12	9	UBS	13,281	12
7	10	Citigroup	37,126	10
13	11	Lazard	5,799	8
6	12	Grant Thornton Corporate Finance	887	8
35	13	Merrill Lynch	27,942	7
45	14	UniCredit Group	30,986	6
9	15	JPMorgan	27,416	6
21	16	Dresdner Kleinwort	10,314	6
14	17	BNP Paribas	5,453	6
154	18	Livingstone Partners	982	6
48	19	Mediobanca	10,992	5
19	20	Deutsche Bank	10,216	5

Note: based on firms advising the bidder on buyout deals where the dominant geography of the target company is Europe

League Tables of Financial Advisers by European Region

Financial Advisers to UK M&A: Value

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
4	1	Morgan Stanley	215,947	45
5	2	UBS	210,108	67
7	3	Citigroup	200,397	62
3	4	JPMorgan Cazenove	185,835	38
8	5	Merrill Lynch	178,900	50
14	6	Credit Suisse	176,121	40
1	7	Deutsche Bank	153,893	38
6	8	Goldman Sachs	145,068	41
2	9	Rothschild	139,577	103
18	10	Lehman Brothers	113,548	26

Financial Advisers to UK M&A: Volume

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
3	1	Rothschild	139,577	103
4	2	Deloitte	18,594	88
1	3	PricewaterhouseCoopers Corp Fin	34,715	79
2	4	KPMG Corp Fin	16,800	71
6	5	UBS	210,108	67
7	6	Citigroup	200,397	62
5	7	Ernst & Young	15,468	59
11	8	Merrill Lynch	178,900	50
13	9	Morgan Stanley	215,947	45
17	10	Goldman Sachs	145,068	41

Financial Advisers to French M&A: Value

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
1	1	BNP Paribas	63,134	45
2	2	JPMorgan	57,927	22
4	3	Goldman Sachs	56,043	17
7	4	Lazard	44,342	26
3	5	Rothschild	41,302	54
16	6	Citigroup	41,018	15
10	7	CALYON	34,432	18
11	8	UBS	31,907	19
5	9	Morgan Stanley	25,311	13
15	10	ABN AMRO	22,216	17

Financial Advisers to French M&A: Volume

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
1	1	Rothschild	41,302	54
3	2	BNP Paribas	63,134	45
2	3	Lazard	44,342	26
4	4	JPMorgan	57,927	22
5	5	Ernst & Young	5,867	21
15	6	UBS	31,907	19
11	7	CALYON	34,432	18
10	8	Goldman Sachs	56,043	17
22	9	ABN AMRO	22,216	17
20	10	SG	2,347	17

League Tables of Financial Advisers by European Region

Financial Advisers to German M&A: Value

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
6	1	Goldman Sachs	64,365	24
1	2	Morgan Stanley	51,014	24
2	3	Deutsche Bank	50,133	35
8	4	UBS	40,064	27
14	5	Rothschild	37,983	36
3	6	Citigroup	33,206	15
5	7	JPMorgan	30,526	14
12	8	Lehman Brothers	25,464	10
17	9	Ernst & Young	24,770	32
13	10	Lazard	23,180	24

Financial Advisers to German M&A: Volume

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
3	1	Rothschild	37,983	36
2	2	Deutsche Bank	50,133	35
1	3	Ernst & Young	24,770	32
12	4	UBS	40,064	27
22	5	Goldman Sachs	64,365	24
15	6	Morgan Stanley	51,014	24
5	7	Lazard	23,180	24
4	8	KPMG Corp Fin	8,730	24
24	9	ABN AMRO	5,177	17
10	10	Citigroup	33,206	15

Financial Advisers to Iberian M&A: Value

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
2	1	Citigroup	113,160	13
9	2	JPMorgan	101,962	12
1	3	Morgan Stanley	76,138	9
20	4	Lehman Brothers	75,529	5
13	5	BNP Paribas	70,900	7
14	6	Merrill Lynch	66,558	6
15	7	Santander Global Banking and Markets	65,907	8
10	8	Goldman Sachs	55,160	8
-	9	Banca IMI/Intesa Sanpaolo	52,509	2
11	10	Deutsche Bank	50,536	4

Financial Advisers to Iberian M&A: Volume

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
1	1	KPMG Corp Fin	2,389	23
13	2	Deloitte	4,733	17
8	3	Citigroup	113,160	13
10	4	JPMorgan	101,962	12
24	5	ABN AMRO	7,745	12
4	6	Atlas Capital Close Brothers	465	12
7	7	Rothschild	20,759	11
2	8	Banco Espirito Santo de Investimento	1,065	11
21	9	UBS	35,382	10
3	10	Morgan Stanley	76,138	9

League Tables of Financial Advisers by European Region

Financial Advisers to Irish M&A: Value

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
6	1	Morgan Stanley	6,576	2
7	2	Goldman Sachs	6,239	4
3	3	UBS	4,139	3
9	4	Credit Suisse	4,009	4
8	5	Citigroup	3,919	4
38	6	Lehman Brothers	2,905	1
2	7	Merrill Lynch	2,455	3
-	8	RBC Capital Markets	1,839	1
12	9	IBI Corporate Finance	1,437	9
19	10	Ernst & Young	1,172	2

Financial Advisers to Irish M&A: Volume

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
1	1	IBI Corporate Finance	1,437	9
55	2	M&A International Inc	119	7
2	3	Davy Corporate Finance	1,058	6
10	4	Global M&A	39	6
15	5	Rothschild	583	5
13	6	Deloitte	284	5
3	7	AIB Corporate Finance	211	5
7	8	KPMG Corp Fin	125	5
19	9	Goldman Sachs	6,239	4
27	10	Credit Suisse	4,009	4

Financial Advisers to Italian M&A: Value

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
2	1	Citigroup	106,679	15
1	2	Merrill Lynch	103,726	17
7	3	Credit Suisse	78,105	13
10	4	Goldman Sachs	76,849	10
6	5	JPMorgan	76,810	12
13	6	Deutsche Bank	66,726	9
3	7	Mediobanca	60,953	31
9	8	Banca IMI/Intesa Sanpaolo	60,218	20
11	9	UBS	58,609	11
15	10	Lehman Brothers	57,594	7

Financial Advisers to Italian M&A: Volume

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
1	1	Mediobanca	60,953	31
4	2	KPMG Corp Fin	3,305	24
2	3	Rothschild	34,284	22
3	4	Banca IMI/Intesa Sanpaolo	60,218	20
5	5	Merrill Lynch	103,726	17
6	6	Lazard	30,623	16
7	7	Citigroup	106,679	15
22	8	Gruppo Banca Leonardo	16,983	14
9	9	Credit Suisse	78,105	13
20	10	JPMorgan	76,810	12

League Tables of Financial Advisers by European Region

Financial Advisers to Benelux M&A: Value

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
6	1	Goldman Sachs	143,551	22
2	2	Morgan Stanley	141,292	22
10	3	ABN AMRO	127,857	43
5	4	UBS	122,464	16
3	5	Citigroup	111,197	15
11	6	Merrill Lynch	107,804	12
22	7	Lehman Brothers	104,379	17
17	8	Rothschild	98,394	23
26	9	Lazard	96,606	8
4	10	Deutsche Bank	93,962	14

Financial Advisers to Benelux M&A: Volume

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
2	1	ABN AMRO	127,857	43
7	2	Rothschild	98,394	23
14	3	Goldman Sachs	143,551	22
9	4	Morgan Stanley	141,292	22
4	5	Deloitte	4,139	20
3	6	ING	6,985	19
21	7	Lehman Brothers	104,379	17
12	8	JPMorgan	91,493	17
10	9	Rabobank	8,294	17
13	10	UBS	122,464	16

Financial Advisers to Nordic M&A: Value

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
3	1	Goldman Sachs	16,854	13
21	2	Handelsbanken Capital Markets	11,506	19
1	3	Morgan Stanley	11,228	10
6	4	Deutsche Bank	10,089	10
8	5	JPMorgan	9,443	9
4	6	UBS	8,459	18
38	7	RBC Capital Markets	7,823	3
13	8	Merrill Lynch	7,681	9
11	9	Credit Suisse	6,862	6
25	10	Kaupthing Bank	6,332	16

Financial Advisers to Nordic M&A: Volume

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
1	1	SEB Enskilda	5,694	28
4	2	Carnegie Group	3,363	24
11	3	Handelsbanken Capital Markets	11,506	19
3	4	PricewaterhouseCoopers Corp Fin	4,666	19
9	5	UBS	8,459	18
2	6	Ernst & Young	4,852	18
12	7	Kaupthing Bank	6,332	16
6	8	KPMG Corp Fin	3,082	16
5	9	Deloitte	4,215	15
7	10	ABN AMRO	5,590	14

League Tables of Financial Advisers by European Region

Financial Advisers to CEE M&A: Value

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
6	1	Morgan Stanley	15,931	15
14	2	Citigroup	13,246	8
2	3	Merrill Lynch	13,038	8
3	4	Deutsche Bank	10,492	12
9	5	UBS	9,555	8
4	6	Credit Suisse	7,724	9
23	7	ABN AMRO	7,369	3
1	8	JPMorgan	5,261	4
16	9	UniCredit Group	4,887	15
17	10	Rothschild	4,451	9

Financial Advisers to CEE M&A: Volume

Y/E 06	Q1-Q3 07	Company Name	Value (EURm)	No of Deals
1	1	Deloitte	1,572	23
7	2	Morgan Stanley	15,931	15
2	3	UniCredit Group	4,887	15
3	4	Deutsche Bank	10,492	12
6	5	Credit Suisse	7,724	9
10	6	Rothschild	4,451	9
11	7	PricewaterhouseCoopers Corp Fin	2,214	9
12	8	Citigroup	13,246	8
5	9	Merrill Lynch	13,038	8
17	10	UBS	9,555	8

North American League Tables

League Table of Financial Advisers to North American M&A: Value

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
1	1	Goldman Sachs	627,578	202
2	2	Morgan Stanley	575,469	126
4	3	Citigroup	510,146	163
3	4	JPMorgan	466,195	158
7	5	Lehman Brothers	415,136	129
5	6	Credit Suisse	371,224	146
6	7	Merrill Lynch	349,263	140
10	8	Deutsche Bank	330,460	74
8	9	UBS	284,881	150
9	10	Banc of America Securities	189,039	83
20	11	RBC Capital Markets	151,744	67
19	12	CIBC World Markets	140,470	80
11	13	Lazard	135,543	60
13	14	Bear, Stearns & Co	129,879	52
36	15	Greenhill & Co	113,991	14
23	16	TD Securities	98,161	33
14	17	Wachovia	69,209	48
12	18	Evercore Partners	69,147	29
113	19	Centerview Partners	68,606	4
150	20	Perella Weinberg Partners	61,481	8

League Table of Financial Advisers to North American M&A: Volume

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
5	1	Goldman Sachs	627,578	202
2	2	Citigroup	510,146	163
1	3	JPMorgan	466,195	158
3	4	UBS	284,881	150
4	5	Credit Suisse	371,224	146
7	6	Merrill Lynch	349,263	140
9	7	Lehman Brothers	415,136	129
6	8	Morgan Stanley	575,469	126
11	9	Banc of America Securities	189,039	83
15	10	CIBC World Markets	140,470	80
12	11	Deutsche Bank	330,460	74
10	12	Houlihan Lokey	36,343	72
16	13	RBC Capital Markets	151,744	67
8	14	Jefferies & Company	21,712	63
13	15	Lazard	135,543	60
19	16	Bear, Stearns & Co	129,879	52
14	17	Rothschild	44,816	52
17	18	Wachovia	69,209	48
20	19	Sandler O'Neill & Partners	50,871	48
23	20	William Blair & Company	11,205	44

North American League Tables

 League Table of Financial Advisers to North American Buyouts:
Value

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
1	1	Citigroup	223,893	28
9	2	Goldman Sachs	162,172	18
3	3	Deutsche Bank	137,046	12
7	4	Morgan Stanley	124,761	16
13	5	Lehman Brothers	118,677	18
4	6	Banc of America Securities	97,830	11
8	7	Merrill Lynch	97,262	13
5	8	JPMorgan	84,841	12
2	9	Credit Suisse	66,402	18
11	10	Bear, Stearns & Co	54,157	10
-	11	TD Securities	48,471	3
14	12	Royal Bank of Scotland Group	48,059	1
21	13	HSBC Bank	26,964	1
6	14	Wachovia	23,856	9
16	15	UBS	15,056	15
10	16	Blackstone Group Holdings	9,847	2
19	17	Evercore Partners	8,750	2
45	18	PricewaterhouseCoopers Corp Fin	8,415	3
-	19	Atlas Advisors	7,750	1
-	20	Rabobank	7,100	1

 League Table of Financial Advisers to North American Buyouts:
Volume

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
2	1	Citigroup	223,893	28
11	2	Goldman Sachs	162,172	18
8	3	Lehman Brothers	118,677	18
1	4	Credit Suisse	66,402	18
5	5	Morgan Stanley	124,761	16
4	6	UBS	15,056	15
7	7	Merrill Lynch	97,262	13
6	8	Deutsche Bank	137,046	12
3	9	JPMorgan	84,841	12
9	10	Banc of America Securities	97,830	11
12	11	Bear, Stearns & Co	54,157	10
10	12	Wachovia	23,856	9
18	13	Houlihan Lokey	510	4
15	14	CIBC World Markets	198	4
31	15	Robert W. Baird & Co	71	4
-	16	TD Securities	48,471	3
16	17	PricewaterhouseCoopers Corp Fin	8,415	3
26	18	Rothschild	2,913	3
29	19	Lincoln International	20	3
21	20	Blackstone Group Holdings	9,847	2

Note: based on firms advising the bidder on buyout deals where the dominant geography of the target company is North America

League Tables to Canadian M&A and Central/South American M&A

League Table of Financial Advisers to Canadian M&A: Value

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
3	1	RBC Capital Markets	136,390	37
1	2	CIBC World Markets	129,601	50
6	3	Deutsche Bank	98,854	5
8	4	Morgan Stanley	96,432	10
7	5	Goldman Sachs	93,872	18
5	6	TD Securities	92,377	29
4	7	UBS	83,375	17
9	8	Citigroup	82,623	11
2	9	JPMorgan	82,161	14
13	10	BMO Capital Markets	60,789	19

League Table of Financial Advisers to Canadian M&A: Volume

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
1	1	CIBC World Markets	129,601	50
2	2	RBC Capital Markets	136,390	37
7	3	TD Securities	92,377	29
5	4	GMP Securities	10,051	23
3	5	Scotia Capital	18,226	22
4	6	BMO Capital Markets	60,789	19
15	7	Merrill Lynch	25,196	19
23	8	Goldman Sachs	93,872	18
14	9	Genuity Capital Markets	11,484	18
6	10	UBS	83,375	17

League Table of Financial Advisers to South and Central American M&A: Value

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
2	1	Citigroup	14,289	32
6	2	JPMorgan	13,780	22
1	3	Credit Suisse	9,675	17
7	4	ABN AMRO	6,407	18
4	5	UBS	6,041	14
12	6	Merrill Lynch	5,552	10
5	7	Goldman Sachs	4,174	12
14	8	Deutsche Bank	3,521	3
3	9	Morgan Stanley	3,424	5
34	10	CALYON	3,109	3

League Table of Financial Advisers to South and Central American M&A: Volume

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
1	1	Citigroup	14,289	32
2	2	JPMorgan	13,780	22
5	3	ABN AMRO	6,407	18
3	4	Credit Suisse	9,675	17
7	5	UBS	6,041	14
8	6	Goldman Sachs	4,174	12
6	7	Merrill Lynch	5,552	10
4	8	Rothschild	2,590	10
10	9	PricewaterhouseCoopers Corp Fin	808	6
-	10	ING	787	6

Asia-Pacific League Tables

 League Table of Financial Advisers to Asia-Pacific (ex Japan) M&A:
Value

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
3	1	UBS	70,096	41
4	2	Citigroup	64,273	49
7	3	Morgan Stanley	51,917	32
5	4	Macquarie Bank	49,858	43
6	5	Deutsche Bank	44,046	19
1	6	JPMorgan	43,954	28
2	7	Goldman Sachs	43,522	28
25	8	Carnegie, Wylie & Company	28,535	5
9	9	Credit Suisse	27,787	29
14	10	Merrill Lynch	26,049	31
10	11	ABN AMRO	21,643	25
15	12	HSBC Bank	19,655	17
41	13	Gresham Advisory Partners	19,182	12
12	14	CIMB Group	16,670	22
143	15	Kotak Investment Banking	15,338	11
8	16	Grant Samuel	13,902	11
40	17	RHB Investment Bank	10,148	14
34	18	KPMG Corp Fin	7,766	39
23	19	Lazard	7,705	11
13	20	BNP Paribas	7,656	12

 League Table of Financial Advisers to Asia-Pacific (ex Japan) M&A:
Volume

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
5	1	Citigroup	64,273	49
3	2	Macquarie Bank	49,858	43
2	3	UBS	70,096	41
7	4	KPMG Corp Fin	7,766	39
1	5	PricewaterhouseCoopers Corp Fin	5,310	38
4	6	Ernst & Young	5,701	34
6	7	Morgan Stanley	51,917	32
11	8	Merrill Lynch	26,049	31
13	9	Credit Suisse	27,787	29
8	10	JPMorgan	43,954	28
9	11	Goldman Sachs	43,522	28
30	12	Somerley	4,432	26
10	13	ABN AMRO	21,643	25
14	14	CIMB Group	16,670	22
16	15	Deloitte	2,192	22
12	16	Rothschild	6,522	21
15	17	Deutsche Bank	44,046	19
24	18	AmInvestment Bank	4,719	19
21	19	HSBC Bank	19,655	17
20	20	DBS Bank	3,188	17

League Tables of Financial Advisers by Asia-Pacific Region
**League Table of Financial Advisers to Asia-Pacific (ex Japan)
Buyouts: Value**

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
26	1	Deutsche Bank	12,027	2
6	2	UBS	11,490	2
17	3	Morgan Stanley	6,749	5
5	4	Citigroup	6,723	7
15	5	ABN AMRO	4,663	4
3	6	Merrill Lynch	3,326	4
27	7	JPMorgan	2,453	2
1	8	Goldman Sachs	2,290	1
-	9	Yuanta Core Pacific Securities Company	1,792	4
-	10	Caliburn Partnership	1,386	2

**League Table of Financial Advisers to Asia-Pacific (ex Japan)
Buyouts: Volume**

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
1	1	Citigroup	6,723	7
9	2	Morgan Stanley	6,749	5
8	3	ABN AMRO	4,663	4
2	4	Merrill Lynch	3,326	4
-	5	Yuanta Core Pacific Securities Company	1,792	4
26	6	Deutsche Bank	12,027	2
4	7	UBS	11,490	2
27	8	JPMorgan	2,453	2
-	9	Caliburn Partnership	1,386	2
7	10	Credit Suisse	716	2

Note: based on firms advising the bidder on buyout deals where the dominant geography of the target company is Asia- Pacific (ex Japan)

League Tables of Financial Advisers by Asia-Pacific Region

League Table of Financial Advisers to Asia (ex Japan and Australasia): Value

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
3	1	Citigroup	44,031	30
4	2	UBS	37,530	22
2	3	Goldman Sachs	34,530	20
8	4	Morgan Stanley	33,580	26
5	5	Credit Suisse	19,985	22
6	6	CIMB Group	16,670	22
7	7	ABN AMRO	15,504	12
107	8	Kotak Investment Banking	15,338	11
13	9	Merrill Lynch	15,199	22
10	10	HSBC Bank	14,720	16

League Table of Financial Advisers to Asia (ex Japan and Australasia): Volume

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
4	1	Citigroup	44,031	30
9	2	KPMG Corp Fin	1,650	27
5	3	Morgan Stanley	33,580	26
24	4	Somerley	4,432	26
1	5	Ernst & Young	2,541	23
8	6	UBS	37,530	22
10	7	Credit Suisse	19,985	22
2	8	CIMB Group	16,670	22
6	9	Merrill Lynch	15,199	22
7	10	PricewaterhouseCoopers Corp Fin	3,066	22

League Table of Financial Advisers to Japanese M&A: Value

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
7	1	Mizuho Financial Group	21,627	30
9	2	Nomura	20,424	66
21	3	GCA Co	16,340	8
3	4	Citigroup	12,309	20
5	5	Daiwa Securities Group	11,346	40
17	6	KPMG Corp Fin	11,323	16
19	7	Mitsubishi UFJ Securities Co	9,943	30
4	8	Merrill Lynch	9,472	5
15	9	Morgan Stanley	6,990	12
1	10	Goldman Sachs	4,976	12

League Table of Financial Advisers to Japanese M&A: Volume

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
1	1	Nomura	20,424	66
2	2	Daiwa Securities Group	11,346	40
9	3	Mizuho Financial Group	21,627	30
3	4	Mitsubishi UFJ Securities Co	9,943	30
4	5	Citigroup	12,309	20
7	6	KPMG Corp Fin	11,323	16
6	7	Ernst & Young	3,101	14
5	8	PricewaterhouseCoopers Corp Fin	2,052	13
10	9	Morgan Stanley	6,990	12
11	10	Goldman Sachs	4,976	12

League Tables of Financial Advisers by Asia-Pacific Region

League Table of Financial Advisers to Greater China: Value

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
5	1	Citigroup	23,341	15
4	2	Morgan Stanley	18,457	15
2	3	UBS	18,239	7
3	4	Goldman Sachs	17,952	9
-	5	Kotak Investment Banking	13,665	1
8	6	JPMorgan	6,974	6
7	7	Merrill Lynch	6,264	9
12	8	Deutsche Bank	6,042	6
9	9	Credit Suisse	5,455	7
16	10	HSBC Bank	4,640	8

League Table of Financial Advisers to Greater China: Volume

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
15	1	Somerley	4,417	25
3	2	Citigroup	23,341	15
2	3	Morgan Stanley	18,457	15
19	4	KPMG Corp Fin	549	11
8	5	Goldman Sachs	17,952	9
6	6	Merrill Lynch	6,264	9
165	7	Goldbond Capital (Asia)	1,694	9
12	8	HSBC Bank	4,640	8
17	9	Yuanta Core Pacific Securities Company	2,146	8
4	10	UBS	18,239	7

League Table of Financial Advisers to Australasia: Value

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
1	1	Macquarie Bank	44,723	36
6	2	Deutsche Bank	35,180	9
3	3	UBS	32,566	19
8	4	JPMorgan	29,437	13
12	5	Carnegie, Wylie & Company	28,535	5
5	6	Citigroup	20,519	20
23	7	Gresham Advisory Partners	19,182	12
7	8	Morgan Stanley	18,806	8
2	9	Grant Samuel	13,902	11
16	10	Merrill Lynch	10,850	9

League Table of Financial Advisers to Australasia: Volume

Y/E 06	Q1-Q3 07	Company Name	Value (USDm)	No of Deals
1	1	Macquarie Bank	44,723	36
7	2	Citigroup	20,519	20
2	3	UBS	32,566	19
3	4	PricewaterhouseCoopers Corp Fin	2,277	17
6	5	ABN AMRO	6,824	14
16	6	Ernst & Young	3,201	14
17	7	JPMorgan	29,437	13
12	8	Gresham Advisory Partners	19,182	12
5	9	Goldman Sachs	10,793	12
9	10	KPMG Corp Fin	6,116	12

Criteria

- The preliminary Q1-Q3 2007 house league tables are based on announced transactions (where the bidder or target or parent of either is from the country or region to which the table refers), over USD 5m in the period from **1 January 2007 to 30 September 2007**. Deals with undisclosed deal values are included where the target's turnover exceeds USD 10m. Activities excluded from the league tables include property transactions and restructurings where the ultimate shareholders' interests are not changed.
- The trend graphs and pie charts are based on the dominant geography or industry of the target and include announced transactions over USD 5m in the given time period. Deals with undisclosed deal values are included where the target's turnover exceeds USD 10m. Activities excluded from the graphs and charts include property transactions and restructurings where the ultimate shareholders' interests are not changed.
- The top deals tables are based on announced transactions between **1 January 2007 and 30 September 2007**, and reflect the dominant geography of the target company.

Nordic: Denmark, Sweden, Finland, Norway, Faroe Islands, Greenland and Iceland

Benelux: Belgium, the Netherlands and Luxembourg

Iberia: Portugal and Spain

CEE: Armenia, Azerbaijan, Belarus, Bosnia-Herzegovina, Bulgaria, Croatia, Czech Republic, Estonia, Georgia, Hungary, Latvia, Lithuania, Macedonia, Moldova, Poland, Romania, Russia, Serbia, Slovakia, Slovenia, Ukraine

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