



Nordic M&A and Private Equity Forum 2010

11 May 2010 Grand Hotel, Stockholm, Sweden

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8:00 Registration and networking breakfast

8:30 Chair's welcome remarks

Giovanni Amodeo, Editor EMEA, mergermarket

8:45 Keynote: Outlook for the Nordic Region

This session will reflect on the economic challenges that have been specific to Scandinavia post-crisis and forecast the nature that the recovery will take.

Björn Wahlroos, Chairman, Sampo plc; Vice Chairman, Nordea

9:10 Panel: Getting a Deal Done in 2010/11

- How do challenges to dealmaking compare to a year ago?
- Key market indicators – when is it best to move forward with a deal?
- Which markets/opportunities are buyers favouring?

Nicolas Delaunay, Executive Vice President Strategy and M&A, SN Power

Michael Daly, Vice President, Head of Global M&A, Nokia

Frank Papsø, Head of Global Strategy & Business Development, Ramboll Group

Ulf Nolén, Partner, Financial Advisory Lead Sweden, Deloitte

Mikael Kramer, Vice President M&A, Vattenfall

Kasper Viio, Head of Northern European Coverage, mergermarket (moderator)

10:10 Panel: Private Equity – lessons from dealmaking in the downturn

- Measure of sentiment of the region's industry
- Ongoing portfolio management challenges
- Outlook for mid-market transactions
- Exit strategies; e.g. return of the dual-track exit process?

Patrick de Muynck, Senior Partner, EQT Partners

Jenny Rosberg, Senior Vice President, Nasdaq OMX

Peter Törnquist, Partner, CVC Capital

Lars Eriksson, Regional Director, Origination, The Riverside Company

Fay Sanders, Private Equity Correspondent EMEA, mergermarket (moderator)

11:10 Networking coffee and refreshments

11:40 Winning Support for the Deal

Jon Aarons, Managing Director, Financial Dynamics

11:45 Panel: Financing Deals – how are buyers securing acquisition finance in today's market?

- Which catalyst(s) will improve liquidity?
- Revival of corporate bonds – how long will it last?
- Resurgence of mezzanine?
- LBO market post-crisis: Lenders attitudes

Vesa Suurmunne, CEO, Nordic Mezzanine

Mark Bulmer, Head of Banking, Nordic Capital

Anders Bierke, Head of Financing, Altor Equity Partners

Jan Rasmussen, Head of Debt Capital Markets, Nordea

Nigel Walder, Executive Director Leveraged Loan & Bond Capital Markets, JP Morgan

Adelene Lee, Editor, Debtwire (moderator)

12:45 Networking lunch

13:45 Interview: Sanitec Turnaround and Financial Restructuring

Bengt Pihl, CEO, Sanitec

Jan Ståhlberg, Board Member, EQT Partners

Adelene Lee, Editor, Debtwire (moderator)

Origination discussions

These interactive sessions will profile domestic and outbound M&A trends, with forward-looking expectations from some of the country's most accomplished dealmakers. Supplemented by mergermarket's industry data, attendees will get a flavour for where deal origination efforts should be focussed and national market drivers.

14:00 Target Norway

- Country M&A heatmap & data
- Cross-border outlook
- Market drivers in energy/energy services

Rune Fløgstad, CEO, Selvaag Invest

Bjarne Lie, Chief Investment Officer, Verdane Capital

Tommy Fredriksen, Strategy Director, Oestfold Energi

John Rein, Partner, Wikborg Rein

Kasper Viio, Head of Northern European Coverage, mergermarket (moderator)

14:30 Deal Guide to Finland

- Country M&A heatmap & data
- Domestic dealmaking trends
- Pulp and paper: state of the industry

Anders Bergkvist, Head of Corporate Finance, Stora Enso

Tuomo Raasio, Partner Buyout, CapMan Group

Benedict Airas, Founding Partner, Access Partners

Andreas Doepel, Partner, Borenius & Kempainen Ltd

Kasper Viio, Head of Northern European Coverage, mergermarket (moderator)

15:00 Opportunities in Sweden

- Country M&A heatmap & data
- Opportunities discussion
- Industrials: state of the industry

Pauli Arenram, Manager Group Acquisitions, AtlasCopco

Sten Bauer, Partner, Baker & McKenzie

Andreas Marcetic, Partner, Transaction Services Lead Sweden, Deloitte

Alex Molvin, CEO, Capilon AB

Johan Molander, Managing Partner, Narva (moderator)

15:30 Doing a Deal in Denmark

- Country M&A heatmap & data
- Opportunities discussion
- Transport and logistics: state of the industry

Lars Dybkjær, Managing Partner, Dansk Kapitalanlæg

Jan Johan Kühl, Managing Partner, Polaris

Mogens Thorninger, Partner, Bruun & Hjejle

Thomas Stenfeldt Batchelor, Acquisitions Manager, Novozymes

Hanna Gezelius, Financial Correspondent Scandinavia, mergermarket (moderator)

16:00 Closing remarks

16:15 Cocktails and canapés