

Lead Strategic Partner:



Strategic Partner:



**Deloitte.**



# DEBTWIRE 3<sup>RD</sup> ANNUAL MEXICAN RESTRUCTURING AND HIGH YIELD SYMPOSIUM

MARCH 07, 2012, NIKKO HOTEL, MEXICO CITY

To register for the event or for more information:

**visit:** <http://www.mergermarket.com/events/1233/> **email:** [carlos.pereira@mergermarket.com](mailto:carlos.pereira@mergermarket.com) **call:** +44 (0) 207 010 6397

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3:30pm Registration

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4:00pm Keynote Address

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4:30pm Panel Discussion:

**Restructuring and Workout Trends**

- How will recent cases affect restructurings and Mexico's bankruptcy law changes?
- Out of court negotiations vs court-ordered restructurings: Benefits and challenges
- The conclusion of AHMSA's financial restructuring? A comparison of the old and the new bankruptcy laws

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5:15pm Coffee Break

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5:30pm Panel Discussion:

**Post-Restructuring Financing and Debt Issuance**

- What kind of financing options are available post-restructuring?
- Will covenants be looser or more restrictive on new issuances?
- Impact of uncertainty surrounding macroeconomic indicators and the mid-year elections

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6:15pm Closing Remarks

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6:30pm Cocktail Reception

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