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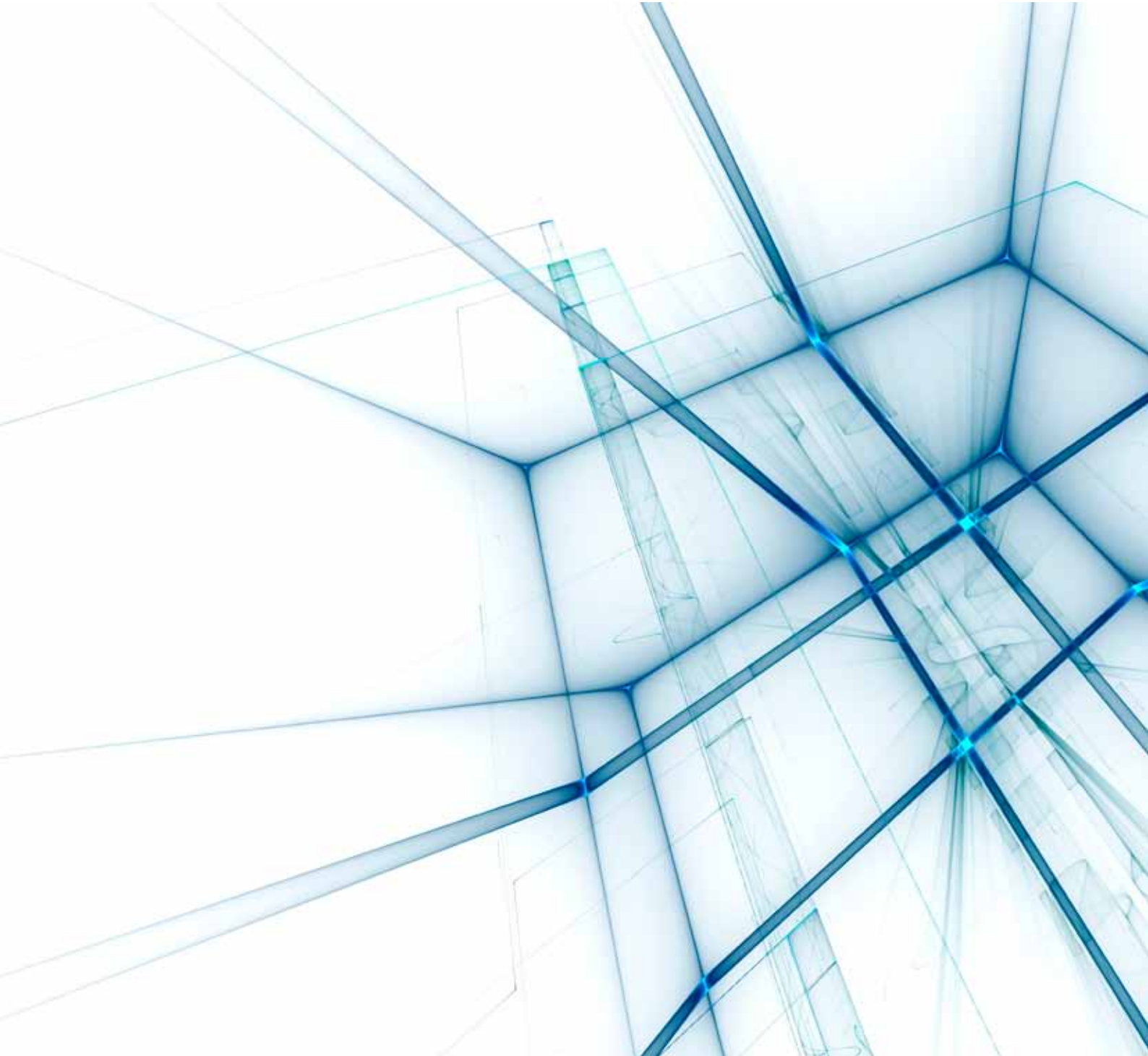
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DEBTWIRE EUROPEAN FORUM 2011

20 OCTOBER 2011 - PARK LANE SHERATON, LONDON

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DEBTWIRE EUROPEAN FORUM 2011

8:30 Registration & coffee

8:55 Chair's welcome remarks
Carrie-Anne Holt, Managing Editor, Debtwire Europe

9:00 Keynote: European market outlook
Andrew Merrett, Co-Head of Financing Advisory and Restructuring, Rothschild

9:15 Panel: Restructuring in focus

- How did the expectations change compared to early this year? Are there more opportunities coming in 2012?
- Will the behavior of the banks change in the next round of restructurings?
- Where is the supply coming from?
- What kind of deals can we expect in the coming year?

Robert Willoughby, Managing Director, Chairman - Leveraged Finance Origination & Restructuring Advisory Group, Credit Suisse

Andrew Wilkinson, Managing Director and Co-Head of European Restructuring, Goldman Sachs

Hermann-Josef Woltery, Managing Director, Strategic Value Partners

Richard Nevins, Partner, Cadwalader Wickersham & Taft

Edward Eyerman, Managing Director, Head of European Leveraged Finance, Fitch Ratings

Mario Oliviero, Senior Reporter, Debtwire Europe (moderator)

10:00 Panel: Leveraged loan origination

- Review of private equity activity in recent market volatility
- Availability of liquidity – what is achievable in this market?
- Leveraged loans vs. high yield bonds vs mezzanine - overview of the market
- Europe vs. US – will Europe follow suit?
- Q4 2011 and 2012- financing and deal outlook

James Burns, Director, Acquisition Finance, Lloyds Banking Group

Anil Kohli, Head of Banking, 3i

Paul Gibbon, MD, EMEA Leveraged Capital Markets, UBS

Tom Smyth, Co-Head of Financing Advisory and Restructuring, Rothschild

Sean Lacey, Partner, Freshfields Bruckhaus Deringer

Nick Atkinson, co-head of PwC's Debt and Capital Advisory, PwC

Mariana Valle, Private Equity Correspondent, Debtwire Europe (moderator)

10:45 Networking coffee break

11:15 Panel: European Retail sector in focus

- How are UK retail companies weathering the downturn
- What is the impact of current trends on capital structures How will debt be refinanced?
- Which retailers will buck the declining trend?
- Landlords and retailers: changing attitudes

Ian Ladd, Group Treasurer, Dixons Retail plc

Damyan Nikolov, Senior Associate, Apax Partners

Kevin Lennon, Executive Director, Head of European Credit, Alcentra

Amit Aggarwal, Head of Retail Sector in Corporate Finance, PwC

Chiara Elisei, Senior Reporter, Debtwire Europe (moderator)

12:00 Panel: High yield documentation – the erosion of bondholder rights?

- Senior secured bondholders – reaching parity with lenders
- Change of control language – watered down?
- Recent introductions and their implications
- Sellers market – implementing change

Kevin Connell, Managing Director-High Yield Syndicate, RBS

Andrew Lake, Head of High Yield Portfolio Management, Aviva Investors

Richard Nevins, Partner, Cadwalader Wickersham & Taft

James Slessenger, European Managing Director and Senior European Covenant Analyst, Xtract Europe

Robert Schach, Deputy Editor, Debtwire Europe (moderator)

12:45 Networking Lunch

13:45 Case study: Corporate restructuring

Company management, provides an inside-the-boardroom perspective on a recent corporate restructuring deal

Stephen Stone, CEO, Crest Nicholson

Mario Oliviero, Senior Reporter, Debtwire Europe (moderator)

14:15 Panel: Distressed opportunities in Southern Europe

- Discussing recent examples of trading opportunities
- Bid / offer price differential;
- Difficulties in implementing a rescue plan
- Main points of legal frameworks and recent amendments;
- What are the risks of losing voting rights if the company goes under insolvency – namely in Spain and Italy;
- Expectations of loan portfolios coming to market

Salvatore Cerchione, C.E.O, Blue Sky Investment Group

Justin Bickle, Managing Director, Oaktree Capital Management

Isidro Fernández, Head of Southern Europe, Haymarket Financial LLP

Corrado Angelelli, Partner, Freshfields Bruckhaus Deringer

Chiara Elisei, Senior Reporter, Debtwire Europe (moderator)

15:00 Panel: European sovereign debt crisis: testing the limits of the monetary union

- Tackling the crisis: routes out of the mess
- Left holding the fort: ECB tools and options
- Austerity: is the prescribed medicine killing the patient?
- End-game for Greece – bite the bullet or kick problem down the road
- Trading opportunities in the sovereign crisis - getting ahead of the curve

Nick Firoozye, Head of European Rates Strategy, Nomura

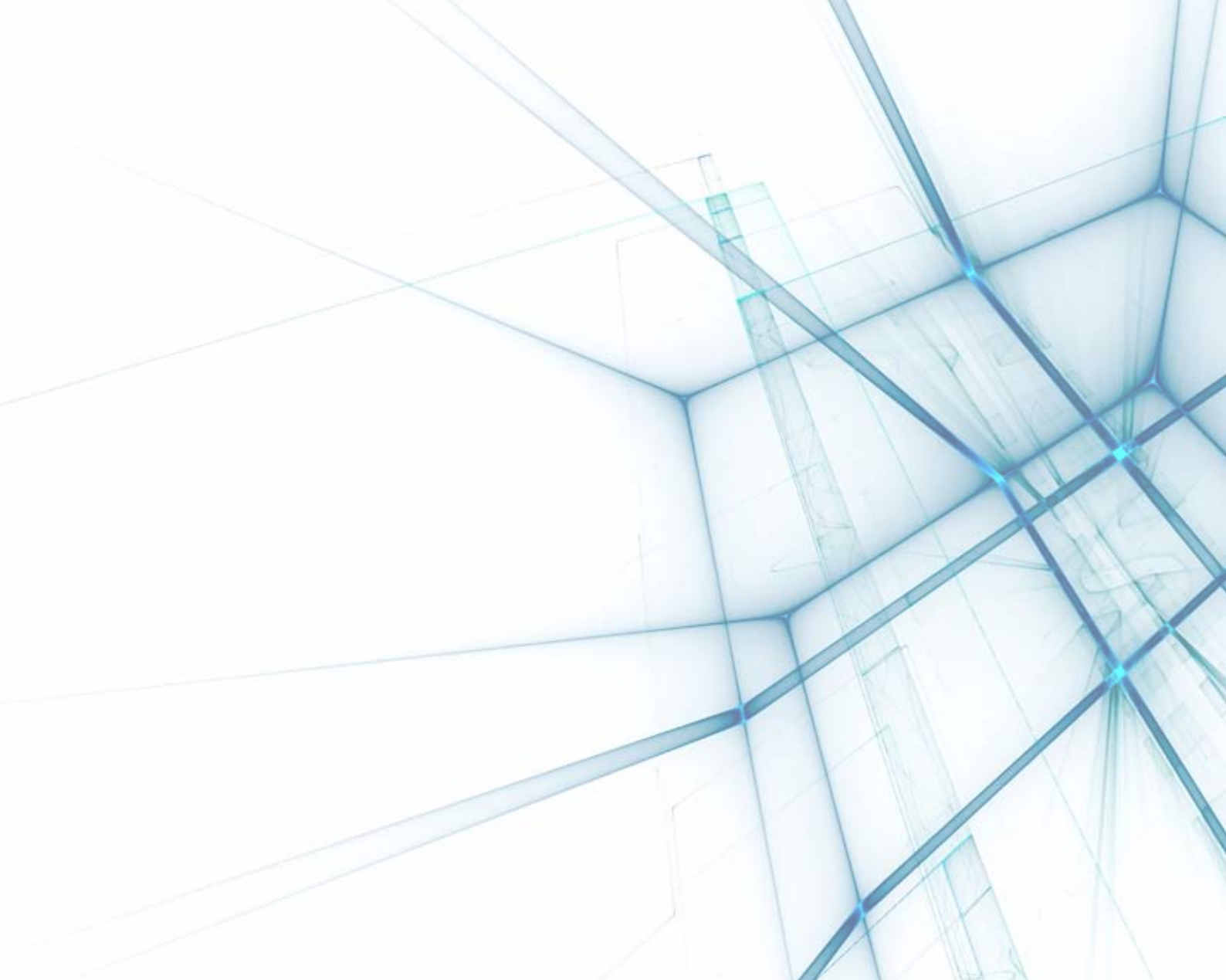
Luca Jellinek, Head of European Rates Strategy, Credit Agricole

Vladimir Pillonca, Senior European Economist – Director, Societe Generale

David Tan, Managing Director, Head of Global Rates, JPMorgan Asset Management

Robert Schach, Deputy Editor, Debtwire Europe (moderator)

15:45 Networking drinks reception



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