



mergermarket

# Energy M&A and Financing Forum

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**April 18, 2012**    The Houstonian Hotel, Houston, Texas

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For more information about this event please visit:  
<http://mergermarketgroup.com/event/energy-ma-and-financing-forum-2>

Lead strategic partners:

**Deloitte.**    **MAYER • BROWN**

Strategic partner

**Akin Gump**  
Strauss Hauer & Feld LLP



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April 18, 2012 The Houstonian Hotel, Houston, Texas

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8:30 Registration and coffee

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9:00 Welcome address

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9:15 Presentation: Deloitte

**Gary Adams**, Vice Chairman Oil and Gas, Deloitte LLP

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9:45 Panel discussion: Energy majors M&A

This opening discussion will explore the wide range of macro developments affecting the industry's largest players, including the return of offshore drilling, spin offs and divestitures and their competition with NOCs.

**Osmar Abib**, Managing Director and Global Head of Oil & Gas, Credit Suisse

**Robert F. Gray, Jr.**, Partner, Mayer Brown

**Sam Oh**, Partner, Apollo Management L.P.

**Loren Steffy**, Business Columnist, Houston Chronicle (moderator)

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10:40 Coffee break

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11:00 Panel discussion: Midstream Marketplace

Following on from the largest deal in the energy sector in 2011, how will the \$37.4bn acquisition of El Paso by Kinder Morgan affect future midstream M&A? Panelists will discuss MLPs, commodity prices, the status of much needed infrastructure, and the regulatory and environmental costs of doing business.

**Scott A. Gieselman**, Managing Director, NGP Energy Capital Management

**Robert Pierce**, Managing Director and Americas Head of Midstream and MLP Investment Banking, UBS

**Ray Strong**, Senior Managing Director, Evercore

**Hana Askren**, Deputy Editor, New York, mergermarket (moderator)

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11:45 Presentation: Investing in Angola, Mayer Brown

**Alexandre R. Chequer**, Partner, Tauil & Chequer

Advogados an association firm with Mayer Brown LLP

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12:15 Lunch

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1:30 Keynote address

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2:00 Panel discussion: Shale M&A and oilfield services

The discussion will spotlight shale oil and gas as a major driver of M&A in 2012, with a focus on the technology needed to access these plays, and the growing importance of water. The surge in shale offers many opportunities for not just E&P companies, but related oilfield services companies as well.

**Dan Eberhart**, CEO, Frontier Energy Group, Inc.

**David E. Emerson**, Vice President of Corporate Development, Baker Hughes

**Adam Peakes**, Managing Director of Investment Banking, Tudor, Pickering, Holt & Co.

**Mark Zvonkovic**, Partner, Akin Gump

**Jed Shreve**, Principal, Deloitte Financial Advisory Services LLP (moderator)

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2:45 Coffee break

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3:15 Panel discussion: The future of financing: Debt vs equity

As recent studies suggest capital expenditures will rise in 2012, this panel will bring together leading lenders, corporates and advisors to discuss how key oil and gas players are raising capital including new stock issuance, private equity investment and high yield debt instruments.

**Janet Clark**, EVP and CFO, Marathon Oil Corporation

**Jason DeLorenzo**, Partner, EnCap Investments L.P.

**Michael Jamieson**, Managing Director, Co-Head of North America Energy Investment Banking, Citigroup

**Alfonso Leon**, Vice President of Planning and Strategy, Apache Corporation

**Amanda Levin**, Editor of the Americas, mergermarket (moderator)

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4:00 Cocktail reception

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