



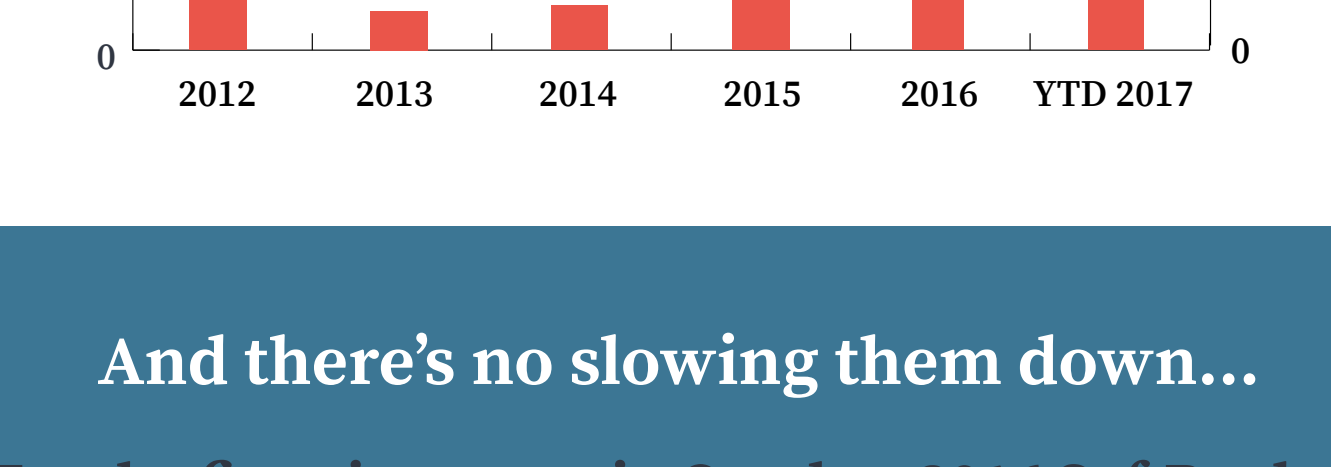
SoftBank Group's Soaring Ambitions



Since 2012, Japan's SoftBank Group spent almost US\$ 98.5bn across 57 acquisitions globally.

This year alone it announced 14 deals worth US\$ 13.8bn.

Acquisition History



And there's no slowing them down...

For the first time ever, in October 2016 SoftBank Group launched a global technology fund

SoftBank Vision Fund

This May the fund held first close at

with SoftBank investing

US\$100bn target

US\$93bn

US\$ 23bn

SoftBank Vision Fund's The fund's Largest LPs

Saudi Arabia's Public Investment Fund

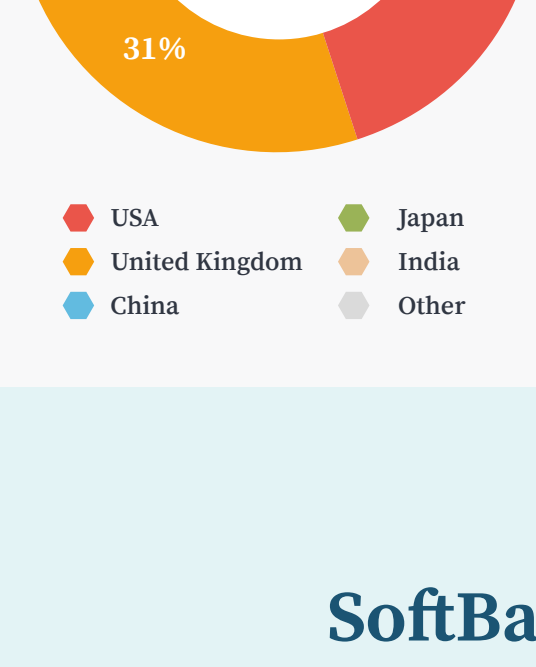
Abu Dhabi's Mubadala Development

US\$ 45bn

US\$ 15bn

The fund will invest in

- IoT | artificial intelligence | robotics | mobile applications and computing
- telecom and communications infrastructure | computational biology
- cloud technologies and software | consumer internet and financial technology



SoftBank's Targets Countries

Since 2012, five countries alone received 93% of Softbank capital allocation.

SoftBank's US Deals

US\$ 44.4bn – 16 deals

Total acquisitions since 2012

Top 5 deals in US

Date	Target	Subsector	Value (bn)
10/15/12	Sprint Corporation (72.08% stake)	Telecommunications: Carriers	35.5
2/14/17	Fortress Investment Group	Financial Services	3.3
12/19/16	OneWeb (undisclosed stake)	Telecommunications: Carriers	1.2
10/18/13	Brightstar (57% stake)	Services (other)	1.1
8/19/15	Social Finance (undisclosed stake)	Financial Services	1

SoftBank's Top Financial Advisors by Volume

	TOTAL DEAL VALUE (M)	VOLUME
Mizuho Financial Group	\$41,199	5
Raine Group	\$37,197	4
JPMorgan	\$38,844	2

SoftBank's Top Legal Advisors by Volume

	TOTAL DEAL VALUE (M)	VOLUME
Morrison & Foerster	\$40,247	10
DLA Piper	\$490	2
Mori Hamada & Matsumoto	\$36,649	2

SoftBank's EUROPE Deals

US\$ 35.6bn – 10 deals

Total acquisitions since 2012

Top 5 deals in Europe

Date	Target	Subsector	Country	Value (bn)
7/18/16	ARM Holdings Plc (98.55% stake)	Computer: Semiconductors	United Kingdom	30.2
2/28/17	Intelsat S.A. (39.9% stake)	Telecommunications: Carriers	Luxembourg	1.7
10/15/13	Supercell Oy (51% stake)	Computer software	Finland	1.5
6/1/15	Supercell Oy (22.7% stake)	Computer software	Finland	1.2
5/11/17	Improbable Worlds (undisclosed minority stake)	Computer software	United Kingdom	0.5

SoftBank's Top Financial Advisors by Volume

	TOTAL DEAL VALUE (M)	VOLUME
Mizuho Financial Group	\$33,238	4
Raine Group	\$31,365	2
Daiwa Securities Group	\$30,165	1

SoftBank's Top Legal Advisors by Volume

	TOTAL DEAL VALUE (M)	VOLUME
Morrison & Foerster	\$34,968	5
Mori Hamada & Matsumoto	\$31,695	2
Hannes Snellman	\$2,730	2

SoftBank's ASIA-PACIFIC Deals

US\$ 18.51bn – 31 deals

Total acquisitions since 2012

Top 5 deals in Asia-Pacific

Date	Target	Subsector	Subsector	Value (bn)
4/28/17	Didi Chuxing (undisclosed stake)	Computer software	China	5.5
10/1/12	Ymobile Corporation	Telecommunications: Carriers	Japan	4.4
5/18/17	One97 Communications	Computer software	India	1.4
6/3/15	Coupang (20% stake)	Internet / ecommerce	South Korea	1
9/20/16	Grab (undisclosed stake)	Computer software	Singapore	0.75

SoftBank's Top Financial Advisors by Volume

	TOTAL DEAL VALUE (M)	VOLUME
Mizuho Financial Group	\$7,27	6
Raine Group	\$309	2
Credit Suisse	\$500	1

SoftBank's Top Legal Advisors by Volume

	TOTAL DEAL VALUE (M)	VOLUME
Morrison & Foerster	\$14,469	10
Mori Hamada & Matsumoto	\$5,234	4
AZB & Partners	\$1,209	4

Mergermarket's global coverage on Softbank

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DEAL CRITERIA
All data is based on transactions over US\$ 5m and is based on the Mergermarket's M&A deals database. Deals with undisclosed deal values are included where the target's turnover exceeds US\$10m. Deals where the stake acquired is less than 30% will only be included if the value is greater than US\$ 100m.
[Click here for the full deal criteria](#)

Top deals: Based on the dominant sector of the target company. The dominant geography of the target company is based on global activity. Excludes lapsed and withdrawn bids.

Top advisors: Based on deals where the financial or legal advisor has advised SoftBank Group as a bidder. Data ran from 1 Jan 2012 to 13 June 2017. Data correct as of 15 June 2017.