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mergermarket's Q1 2007 M&A House League Tables of Legal Advisers to North American M&A

mergermarket league table (by value) of legal advisers advising on announced transactions in North America in the period 01 January 2007 – 31 March 2007⁽¹⁾

Y/E 2006	Q1 2007	Company Name	Value (USDm)	No of Deals
11	1	Davis Polk & Wardwell	111,821	28
2	2	Sullivan & Cromwell	108,413	35
159	3	Hunton & Williams	106,805	7
3	4	Simpson Thacher & Bartlett	104,079	35
12	5	Sidley Austin	87,648	15
1	6	Skadden Arps Slate Meagher & Flom	87,352	59
10	7	Dewey Ballantine	84,291	33
37	8	McCarthy Tetrault	77,420	17
8	9	Cravath Swaine & Moore	71,521	12
4	10	Wachtell Lipton Rosen & Katz	66,915	21
5	11	Latham & Watkins	61,883	68
145	12	Sutherland Asbill & Brennan	61,093	1
15	13	Kirkland & Ellis	59,020	42
41	14	Vinson & Elkins	54,848	24
68	15	Covington & Burling	52,604	7
108	16	McDermott Will & Emery	48,097	15
21	17	Blake Cassels & Graydon	47,103	39
188	18	Stroock & Stroock & Lavan	44,242	2
45	19	Paul Weiss Rifkind Wharton & Garrison	31,500	18
73	20	Torys	31,330	16

source: mergermarket

mergermarket league table (by volume) of legal advisers advising on announced transactions in North America in the period 01 January 2007 – 31 March 2007⁽¹⁾

Y/E 2006	Q1 2007	Company Name	Value (USDm)	No of Deals
1	1	Latham & Watkins	61,883	68
3	2	Skadden Arps Slate Meagher & Flom	87,352	59
2	3	Jones Day	16,855	54
4	4	Kirkland & Ellis	59,020	42
18	5	Blake Cassels & Graydon	47,103	39
7	6	Sullivan & Cromwell	108,413	35
11	7	Simpson Thacher & Bartlett	104,079	35
17	8	Dewey Ballantine	84,291	33
5	9	DLA Piper	17,079	31
6	10	Weil Gotshal & Manges	28,040	29
23	11	Davis Polk & Wardwell	111,821	28
8	12	Clifford Chance	30,840	28
14	13	Vinson & Elkins	54,848	24
46	14	Stikeman Elliott	28,079	22
12	15	Baker & McKenzie	16,554	22
42	16	Mayer Brown Rowe & Maw	12,293	22
27	17	Wachtell Lipton Rosen & Katz	66,915	21
36	18	Morgan Lewis & Bockius	14,185	21
29	19	Goodwin Procter	13,525	21
26	20	Osler Hoskin & Harcourt	28,970	20

source: mergermarket

mergermarket league table (by value) of legal advisers advising on announced transactions in Canada in the period 01 January 2007 – 31 March 2007⁽¹⁾

Y/E 2006	Q1 2007	Company Name	Value (USDm)	No of Deals
1	1	Stikeman Elliott	24,349	20
45	2	Ogilvy Renault	17,373	9
2	3	McCarthy Tetrault	16,327	16
3	4	Osler Hoskin & Harcourt	14,099	15
6	5	Davies Ward Phillips & Vineberg	13,273	8
4	6	Blake Cassels & Graydon	13,184	29
17	7	Paul Weiss Rifkind Wharton & Garrison	11,378	2
25	8	Latham & Watkins	10,991	5
31	9	Torys	8,945	11
33	10	Davis Polk & Wardwell	7,089	3
40	11	Cravath Swaine & Moore	6,975	1
7	12	Goodmans	6,521	9
9	13	Shearman & Sterling	6,361	3
37	14	Wachtell Lipton Rosen & Katz	6,066	4
15	15	Freshfields Bruckhaus Deringer	5,687	2

source: mergermarket

mergermarket league table (by volume) of legal advisers advising on announced transactions in Canada in the period 01 January 2007 – 31 March 2007⁽¹⁾

Y/E 2006	Q1 2007	Company Name	Value (USDm)	No of Deals
2	1	Blake Cassels & Graydon	13,184	29
5	2	Stikeman Elliott	24,349	20
1	3	McCarthy Tetrault	16,327	16
3	4	Osler Hoskin & Harcourt	14,099	15
4	5	Fasken Martineau	5,675	12
6	6	Torys	8,945	11
21	7	Ogilvy Renault	17,373	9
8	8	Goodmans	6,521	9
7	9	Davies Ward Phillips & Vineberg	13,273	8
9	10	Dorsey & Whitney	5,488	6
10	11	Bennett Jones	5,386	6
11	12	Borden Ladner Gervais	4,544	6
23	13	Latham & Watkins	10,991	5
52	14	Wachtell Lipton Rosen & Katz	6,066	4
49	15	Mayer Brown Rowe & Maw	4,591	4

source: mergermarket

Notes to Editors

1. Criteria: The Q1 league tables are based on announced transactions (where the bidder or target or parent of either is North American) over USD 5m in the period from 01 January 2006 to 31 March 2007. Deals with undisclosed deal values are included where the target's turnover exceeds USD 10m. Activities excluded from the league tables include property transactions and restructurings where the ultimate shareholders' interests are not changed.

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