



M&A IN ISRAEL: SAN FRANCISCO BRIEFING FEBRUARY 29, 2012

MARRIOTT UNION SQUARE, SAN FRANCISCO

mergermarket, in association with Herzog Fox & Neeman would like to welcome you to M&A in Israel – San Francisco Briefing. This morning event will examine the latest M&A trends affecting Israeli dealmakers, corporates and advisers. We hope that you find the event both enjoyable and insightful.

AGENDA

8:30am	Registration & Coffee	10:40am	Networking Coffee Break
9:00am	Chair's Welcome Remarks	11:10am	Panel: TMT – Opportunities for Cross border collaboration
9:15am	Welcome Address on Government involvement in securing investment flows	12:10pm	Chair's Closing Remarks
9:40am	Panel: Future trends in Israeli M&A activity	12:25pm	Networking Lunch

M&A IN ISRAEL: SAN FRANCISCO BRIEFING

FEBRUARY 29, 2012

MARRIOTT UNION SQUARE, SAN FRANCISCO

8.30 Registration & Coffee

9.00 Chair's Opening Speech

9.15 Welcome Address on Government involvement in securing investment flows

Sigal Admony-Ravid, Consul for Economic Affairs to the West Coast, The Israeli Ministry of Industry Trade and Labor
Introductory remarks by **Meir Linzen**, Managing Partner, Herzog Fox & Neeman

9.40 Panel: Future trends in Israeli M&A activity

- What is likely to drive deals in the Israeli M&A market? What opportunities, unique to Israeli market, do foreign investors find attractive?
- How will M&A activity be affected by proposed legislation forcing conglomerates to divest their assets?
- The return of Private Equity – bidding for undervalued companies
- What financing options are available to dealmakers?

Abe Finkelstein, General Partner, Vintage Investment Partners

John E. Mack III, Co-Head, Investment Banking Group, Head of Mergers & Acquisitions, Imperial Capital

Gregory Roussel, Partner, Fenwick & West LLP

Alon Sahar, Partner, Head of Hi-Tech Practice, Herzog Fox & Neeman

Hana Askren, Deputy Editor, New York, mergermarket (moderator)

10.40 Networking coffee break

11.10 Panel: TMT – Opportunities for Cross border collaboration

- What subsectors of TMT offer non-Israeli investors the most attractive opportunities? The rise of Semiconductor industry
- What deals are in likely to come to the market? The pre-IPO companies to watch in Israel
- Understanding the value of Intellectual Property
- Massive influx of Venture Capital funds – how will these investment flows influence financing of Israeli companies?
- What valuation methods does Private Equity favour and why?

Alec Ellison, Vice Chairman, Chairman of Technology Investment Banking, Jefferies & Co. Inc.

Raed Elmurib, Vice President Corporate Development, PMC-Sierra, Inc.

Bruce Alan Mann, Senior Partner, Morrison & Foerster LLP

Hanan Haviv, Partner, Corporate Markets and Securities, Herzog Fox & Neeman

Mark Andress, Deputy Editor, West Coast, mergermarket (moderator)

12.10 Chair's Closing Remarks

12.25 Networking Lunch

For more information about this event please visit: www.mergermarket.com/events/1248/



Media partner :

